SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 10-K

D # Mod 930636 281 Dreat: 1/6 Other: 1/30/29

Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

For the fiscal year ended November 30, 1989

Commission file number 1-1499

Eagle-Picher Industries, Inc.

An Ohio Corporation

I.R.S. No. 31-0268670

580 Building, P. O. Box 779, Cincinnati, Ohio 45201

Registrant's telephone number, including area code: 513-721-7010

Securities registered pursuant to Section 12(b) of the Act:

Title of each class

Common Capital Stock, Par Value \$1.25 per Share Name of each exchange on which registered

New York Stock Exchange Cincinnati Stock Exchange

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Act of 1934 during the preceding 12 months, and (2) has been subject to such filing requirements for the past 90 days.

Yes X No

The aggregate market value of the voting stock held by non-affiliates of the registrant on February 7, 1990 was \$65,056,504. On February 7, 1990, 10,724,663 shares were outstanding.

DOCUMENTS INCORPORATED BY REFERENCE

Annual Report to Shareholders for the year ended November 30, 1989 - Part I and Part II

Proxy Statement for Annual Meeting of Shareholders to be held on March 27, 1990 — Part I and Part III

40113900



SUPERFUND RECORDS

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